

# Haven Township, Minnesota

\$2,060,000 General Obligation Certificates of Indebtedness, Series 2024A

## Sources & Uses

Dated 07/25/2024 | Delivered 07/25/2024

### Sources Of Funds

Par Amount of Bonds	\$2,060,000.00
<b>Total Sources</b>	<b>\$2,060,000.00</b>

### Uses Of Funds

Total Underwriter's Discount (1.100%)	22,660.00
Costs of Issuance	33,025.00
Deposit to Project Construction Fund	2,004,315.00
<b>Total Uses</b>	<b>\$2,060,000.00</b>

# Haven Township, Minnesota

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### Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/25/2024	-	-	-	-	-
08/01/2025	40,000.00	4.200%	89,306.54	129,306.54	-
02/01/2026	90,000.00	4.200%	43,081.25	133,081.25	262,387.79
08/01/2026	90,000.00	4.150%	41,191.25	131,191.25	-
02/01/2027	90,000.00	4.150%	39,323.75	129,323.75	260,515.00
08/01/2027	95,000.00	4.150%	37,456.25	132,456.25	-
02/01/2028	95,000.00	4.150%	35,485.00	130,485.00	262,941.25
08/01/2028	95,000.00	4.150%	33,513.75	128,513.75	-
02/01/2029	100,000.00	4.150%	31,542.50	131,542.50	260,056.25
08/01/2029	100,000.00	4.200%	29,467.50	129,467.50	-
02/01/2030	105,000.00	4.200%	27,367.50	132,367.50	261,835.00
08/01/2030	105,000.00	4.200%	25,162.50	130,162.50	-
02/01/2031	110,000.00	4.300%	22,957.50	132,957.50	263,120.00
08/01/2031	110,000.00	4.300%	20,592.50	130,592.50	-
02/01/2032	110,000.00	4.300%	18,227.50	128,227.50	258,820.00
08/01/2032	115,000.00	4.350%	15,862.50	130,862.50	-
02/01/2033	115,000.00	4.350%	13,361.25	128,361.25	259,223.75
08/01/2033	120,000.00	4.350%	10,860.00	130,860.00	-
02/01/2034	120,000.00	4.400%	8,250.00	128,250.00	259,110.00
08/01/2034	125,000.00	4.400%	5,610.00	130,610.00	-
02/01/2035	130,000.00	4.400%	2,860.00	132,860.00	263,470.00
<b>Total</b>	<b>\$2,060,000.00</b>	<b>-</b>	<b>\$551,479.04</b>	<b>\$2,611,479.04</b>	<b>-</b>

### Yield Statistics

Bond Year Dollars	\$12,811.83
Average Life	6.219 Years
Average Coupon	4.3044506%
Net Interest Cost (NIC)	4.4813184%
True Interest Cost (TIC)	4.5007104%
Bond Yield for Arbitrage Purposes	4.2914668%
All Inclusive Cost (AIC)	4.8114675%

### IRS Form 8038

Net Interest Cost	4.3044506%
Weighted Average Maturity	6.219 Years

# Haven Township, Minnesota

## \$2,060,000 General Obligation Certificates of Indebtedness, Series 2024A

### Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	105% Overlevy
02/01/2025	-	-	-	-	-
02/01/2026	130,000.00	4.200%	132,387.79	262,387.79	275,507.18
02/01/2027	180,000.00	4.150%	80,515.00	260,515.00	273,540.75
02/01/2028	190,000.00	4.150%	72,941.25	262,941.25	276,088.31
02/01/2029	195,000.00	4.150%	65,056.25	260,056.25	273,059.06
02/01/2030	205,000.00	4.200%	56,835.00	261,835.00	274,926.75
02/01/2031	215,000.00	4.300%	48,120.00	263,120.00	276,276.00
02/01/2032	220,000.00	4.300%	38,820.00	258,820.00	271,761.00
02/01/2033	230,000.00	4.350%	29,223.75	259,223.75	272,184.94
02/01/2034	240,000.00	4.400%	19,110.00	259,110.00	272,065.50
02/01/2035	255,000.00	4.400%	8,470.00	263,470.00	276,643.50
<b>Total</b>	<b>\$2,060,000.00</b>	<b>-</b>	<b>\$551,479.04</b>	<b>\$2,611,479.04</b>	<b>\$2,742,052.99</b>

### Significant Dates

Dated	7/25/2024
First Coupon Date	8/01/2025

### Yield Statistics

Bond Year Dollars	\$12,811.83
Average Life	6.219 Years
Average Coupon	4.3044506%
Net Interest Cost (NIC)	4.4813184%
True Interest Cost (TIC)	4.5007104%
Bond Yield for Arbitrage Purposes	4.2914668%
All Inclusive Cost (AIC)	4.8114675%

### IRS Form 8038

Net Interest Cost	4.3044506%
Weighted Average Maturity	6.219 Years

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## Tax Levy Schedule

Tax Levy Year	Tax Collect Year	Bond Pay Year	Total P+I	Net New D/S	P & I @105%	Net Levy
2023	2024	2025	-	-	-	-
2024	2025	2026	262,387.79	262,387.79	275,507.18	275,507.18
2025	2026	2027	260,515.00	260,515.00	273,540.75	273,540.75
2026	2027	2028	262,941.25	262,941.25	276,088.31	276,088.31
2027	2028	2029	260,056.25	260,056.25	273,059.06	273,059.06
2028	2029	2030	261,835.00	261,835.00	274,926.75	274,926.75
2029	2030	2031	263,120.00	263,120.00	276,276.00	276,276.00
2030	2031	2032	258,820.00	258,820.00	271,761.00	271,761.00
2031	2032	2033	259,223.75	259,223.75	272,184.94	272,184.94
2032	2033	2034	259,110.00	259,110.00	272,065.50	272,065.50
2033	2034	2035	263,470.00	263,470.00	276,643.50	276,643.50
<b>Total</b>	-	-	<b>\$2,611,479.04</b>	<b>\$2,611,479.04</b>	<b>\$2,742,052.99</b>	<b>\$2,742,052.99</b>

## Bond Data

Dated Date

7/25/2024